



www.newplanetenergy.com

Presentation to: Los Angeles County March 2023

1

NEW PLANET N ENERGY E



ERGY ENER

ENERGY ENERG

GY ENERGY ENER

ENERG

GY ENERGY ENER

NET NEW PLANET NEW PLA GY ENERGY ENER

Ryan Bird

CEO, New Planet Energy, Former Area Manager for Progressive Waste

Extensive experience managing solid waste operations

John Cruikshank

Co-Founder & Director, New Planet Energy

Born and raised in Los Angeles, CA. Decades of experience in strategic business development and operations. new planet n ENERGY E



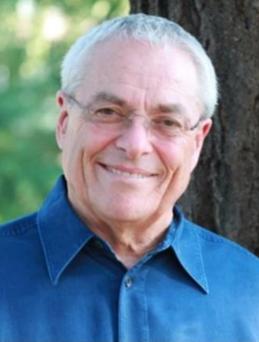


SY ENERGY ENERGY

NET NEW PLANET NEW PLA GY ENERGY ENER

NET NEW PLANET NEW PLA

ET NEW DIANET NEW DIA





T NEW PLANET NEW PLANE Y ENERGY ENERGY

et new diaret new diare

Tom Yonge, P.E.

Chief Engineer, New Planet Energy & President of Yonge Development Services, Environmental Engineer

Demonstrated history of leading engineering teams he renewable energy and land development.

Gary Petersen

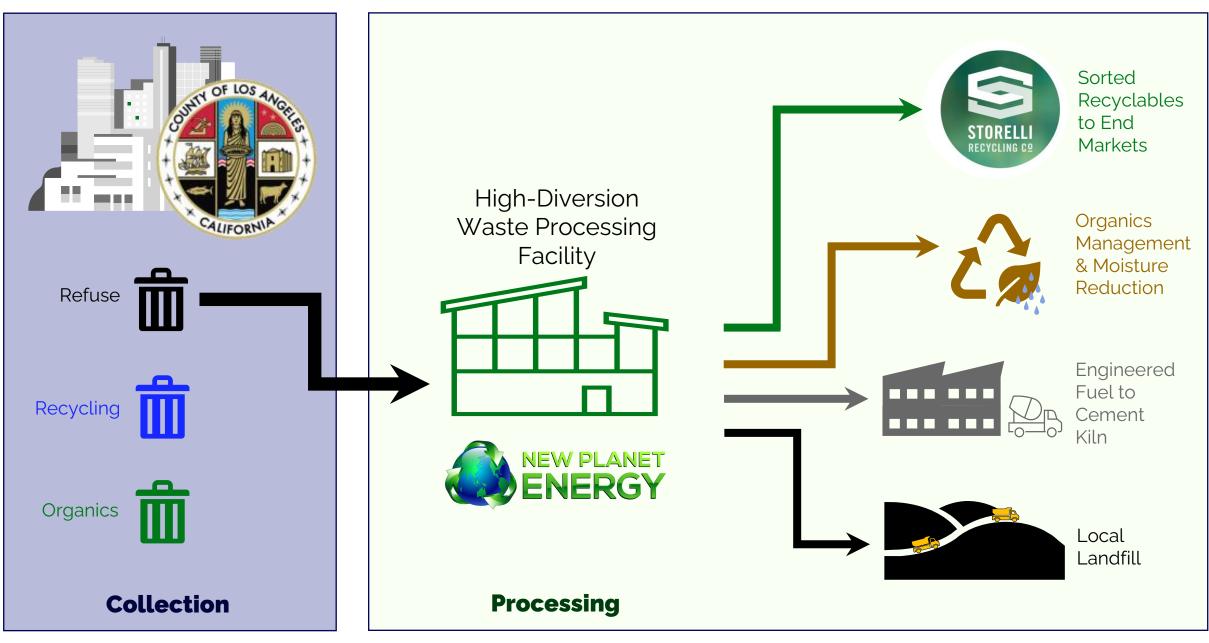
President of Environmental Problem-Solving Enterprises

One of the fathers of the modern environmental movement in the US with a focus on recycling and solid waste management. Based in California.



The New Planet Solution & Proposal for Los Angeles County

- New Planet proposes to develop a High-Diversion Waste Processing
 Facility that accepts refuse (black bins) and diverts up to 80% from landfills, exceeding the 75% diversion by 2025 requirements (per CA and LA County).
- Products from our facility include:
 - **Engineered fuel** to be used as a substitute for coal in the cement-making process, reducing emissions.
 - **Recyclable materials** sorted materials will be sold to the recyclable commodities market
 - **Recoverable organics** New Planet's process will allow for organics management and moisture reduction
 - **Residual materials** those materials that cannot be recovered, recycled, or converted to engineered fuel will be sent to a nearby landfill (up to 20%)





The New Planet Solution & Proposal for Los Angeles County

- We will create strong economic impacts with jobs during construction and long-term, well-paying green jobs (~65 FTE)
- Help educate Los Angelenos:
 - At our future Visitor's Center, residents and visitors will learn about recycling, waste diversion, climate change, and air quality—all for a better environment
- Together, we set an example for other communities.



Our Innovative Solution: Recycling for all

OUR INNOVATIVE SOLUTION: Landfill Diversion



- Enables 100% participation in recycling
 - RECYCLING ACTIONS applied to all black bins (household refuse).
 - Capture valuable recyclables inadvertently placed into the black bins.
- 80% Overall Diversion
 - More recycling than traditional waste management solutions
 Residual materials to landfill (20%)
- Can **seamlessly integrate** into Los Angeles' integrated solid waste management system.



OUR INNOVATIVE SOLUTION: The Technology

The Technology is Proven

- Creates a renewable engineered fuel for the **cement industry**, offsetting the use of coal and pet coke.
- Selected best-in-class partners with proven track records.
- Initial discussions with CalRecycle and their permitting and environmental team have been positive.
 - ✓ Los Angeles County representatives are encouraged to visit facilities that incorporate similar processes.



OUR INNOVATIVE SOLUTION: The Technology

Where the technology is working: Facility with the same technology and similar processes.

Wasatch Integrated Waste Management District (WIWMD) in Utah

- Engineered fuel-producing facility
 - ✓ will integrate with organics processing
- Employs over 90 people
- Single stream recycling + commercial mixed solid waste
- Opened in late 2020
- Two New Planet team members involved:
 - o GBB was the Owner's Representative, CP Group supplied & installed all processing equipment..

www.wasatchintegrated.org/material-recovery-and-transfer-facility/

New Planet Energy's Proposed Facility, St. Louis, Missouri

- New Planet Energy will be responsible for all aspects of the facility
- 1,000 tons per day (TPD) will be processed
- Co-located within the Steam Loop property



WASATCH

waste management district

TEGRATED



Video Source: www.wasatchintegrated.org/materialrecovery-and-transfer-facility/

200

1. 4 2.40

WASATCH INTEGRATED waste management district

12

23

11

0:15 / 8:46



Climate Change **Benefits &** GHG Reductions

NEW PLANET'S SOLUTION will help Los Angeles County meet its goals with:



- □ Saving 3.32 million tons of GHG emissions over the life of the project, which is a 281% improvement over the current practice.¹
- Diverting ~400,000 tons of waste per year from area landfills. Landfilled waste is the 3rd largest source of biogenic methane gas released to the environment.
- Environmental benefits equal to:
 - Removal of ~38,000 cars from the road each year,
 - Conservation of ~400 million gallons of gasoline over the life of the project, or
 - Conservation of ~ 147 million cylinders of propane over the life of the project.²

□ Social Justice benefits³ stemming from improved health conditions, cleaner air, and better-paying jobs.

- 1. GHG emissions calculations estimates are based on output from EPA WARM model, version 15
- 2. Includes additional savings to adjust for engineered fuel (EMSW) combustion compared to 100% coal baseline fuel used by cement kiln
- 3. Impacts, Risks, and Adaptation in the United States: Fourth National Climate Assessment, doi:10.7930/nca4.2018



ADDITIONAL BENEFITS **OF NEW** PLANET ENERGY

Los Angeles will have price certainty on its waste disposal pricing over the life of the contract

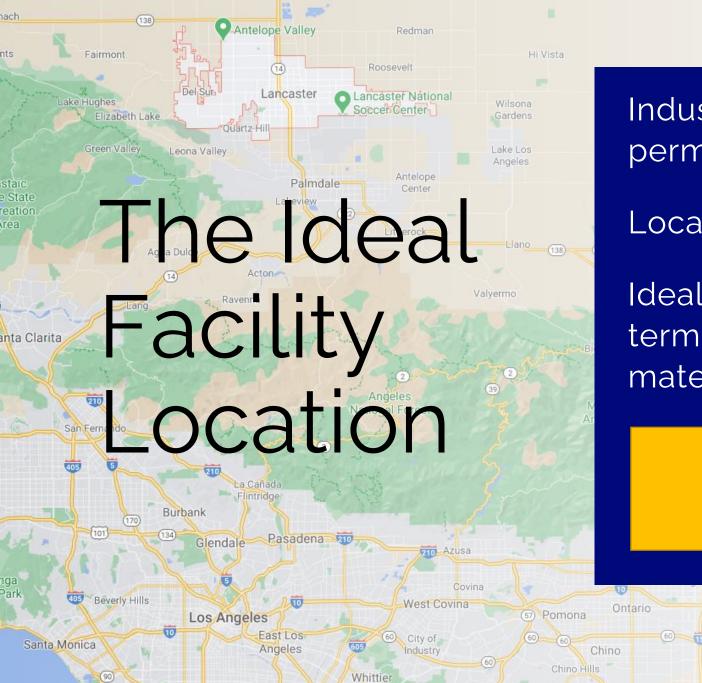
- Extending the life of landfills through diversion
- We are committed to constantly lowering the amount going to landfills, *the ultimate goal is Zero*.

Transparent, Truth in Recycling, Accountability

• Annual independent audit of recyclables, renewable fuel, beneficial reuse, diversion rate, and environmental benefits,.

Technology Cluster, Zero Waste Center

- We want to set an example and be part of a new environmentally conscious center **attracting other related industries (Eco-park)**.
- We want to help educate Los Angelenos be aware and proud of what the County is doing for the environment.



Industrial area for ease of permitting, operations

Local support

Ideally, we will have local, longterm offtake for recovered materials and engineered fuel.

Lancaster, CA





ALIGNMENT WITH GOALS SET BY Los Angeles County

Zero Waste Goal: 75% Landfill Avoidance by 2025 (2022 Plan)

New Planet's Facility = 80% Landfill Avoidance

Questions:

- How will the County meet its 75% landfill diversion goal by 2025?
- Has the County performed a recent independent waste audit of materials disposed at landfills?
- Does the County currently receive audits from its MRF operators to ascertain how much material is disposed of in landfills? What is the percentage of residuals from area MRFs?



We're willing to commit to develop & build the facility, if you're willing as well.

Anticipated cumulative cost of facility: ~\$120M

New Planet needs:

- long-term waste supply contracts (10 years and two 5-year options), and
- amount & pricing per ton delivered.

We are working on long-term off-take agreements.

We have highly qualified financial partners, likely to use Municipal Bond financing.



PARTNERSHIP POTENTIAL: Los Angeles County + New Planet Energy

- 1. Would Los Angeles County be willing to issue a letter of intent regarding tonnage and mutually beneficial tipping fees?
- 2. Are you willing to cooperate with us to bring the facility to the finish line?

NEW PLANET ENERGY ENERGY





PLANE[®]

PLANE RGY

PLAN

NEKOT ENEKOT ENEKOT ENEKOT ENEKOT ENEKOT ENEK

NEW PLANET NEW PLANET NEW PLANET NEW PLANET NEW PLANET NEW PLANET NEW PLAN



ENE

NEW PI

NEW P

NEW P

ENE

NEW F

NEW F

NEW P

NEW P

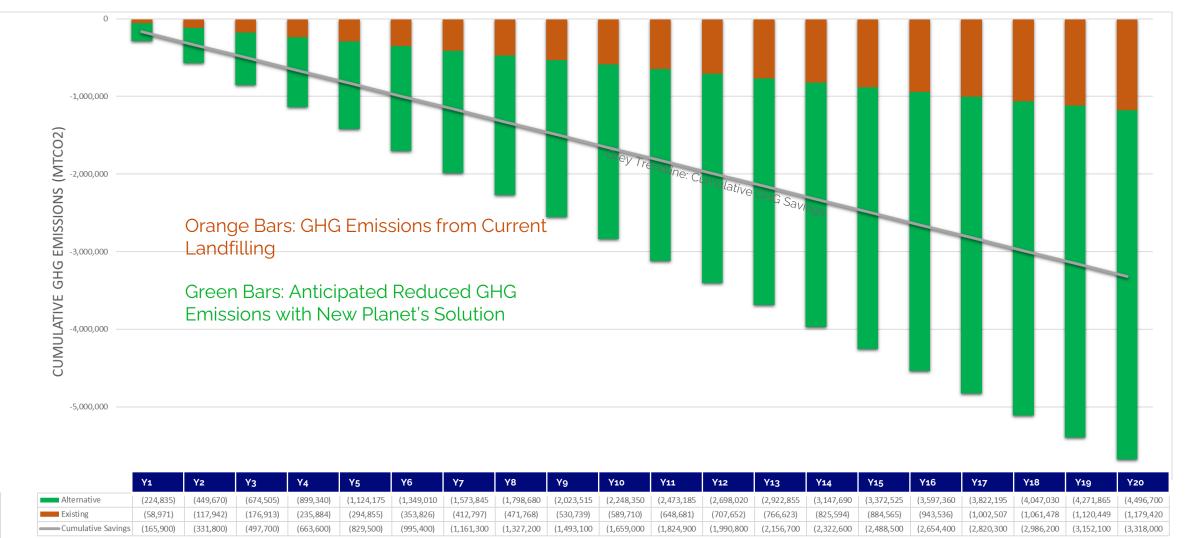
Thank You! Contact info: Ryan Bird, CEO rbird@newplanetenergy.com 201.954.4841



Additional Information

NEW PLANET'S CLIMATE CHANGE BENEFITS







KEYS TO SUCCESS: Financing

New Planet can finance a \$120 million capital investment.

Our team of highly qualified financing partners has deep experience in the financing, design, construction, and operation of solid waste management facilities:

STIFEL

Full-service investment banking firm 350+ municipal banking, sales, and trading professionals 37 municipal finance offices across the U.S.

Jefferies Largest full-service independent investment bank in the U.S. ~\$40 billion of assets ~\$12 billion of total firm capital



NEW PLANET ENERGY: Leadership

Together, we are led by group of forward-thinking environmental entrepreneurs with proven track record of growing innovative companies.

New Planet's team includes:

- Recycling & solid waste experts & engineers
- Experienced facility operators
- Environmental experts
- Municipal strategists
- Financial planners

Richard D' Abo, Co-founder & Chairman

Proven business leader, fundraiser, visionary, and capacity builder.

Jay Johnson, Vice-Chairman & Treasurer

Award-winning business leader; financial acumen; risk management.

Ryan Bird, CEO

Solid waste collections procurement & performance expert; Project Manager

Charles Appleby, **Director** Former CEO of Advanced Disposal; a waste industry leader.

Gary Petersen, President of Environmental Problem Solving Enterprises

Environmental Planning Expert with 50+ years of experience

John Cruikshank, Co-Founder & Director Renewable energy, regulatory affairs, government relations expert, L.A. focus

Clifford Franklin, President of FUSE3 Media and public relations expert; Opinion researcher

Tom Yonge, Chief Engineer Environmental engineer, Renewable energy, Design-Permit-Construction

Andrew Watts, Director Expert in finance, investments, & strategic planning



OUR INNOVATIVE SOLUTION: Project Team

We have a team of highly qualified and influential project partners with deep experiences in the planning, financing, permitting, design, construction, and operation of recycling & solid waste management facilities.





OUR INNOVATIVE SOLUTION: Offtake Partners

Our plan for offtake of our Products and By-products:

We have Letters of Interest from local, reputable offtakers.



Major International Cement Manufacturing firm for Engineered Fuel

NEW PLANET ENERGY OFFTAKE PARTNERS

Local landfill for residual waste materials